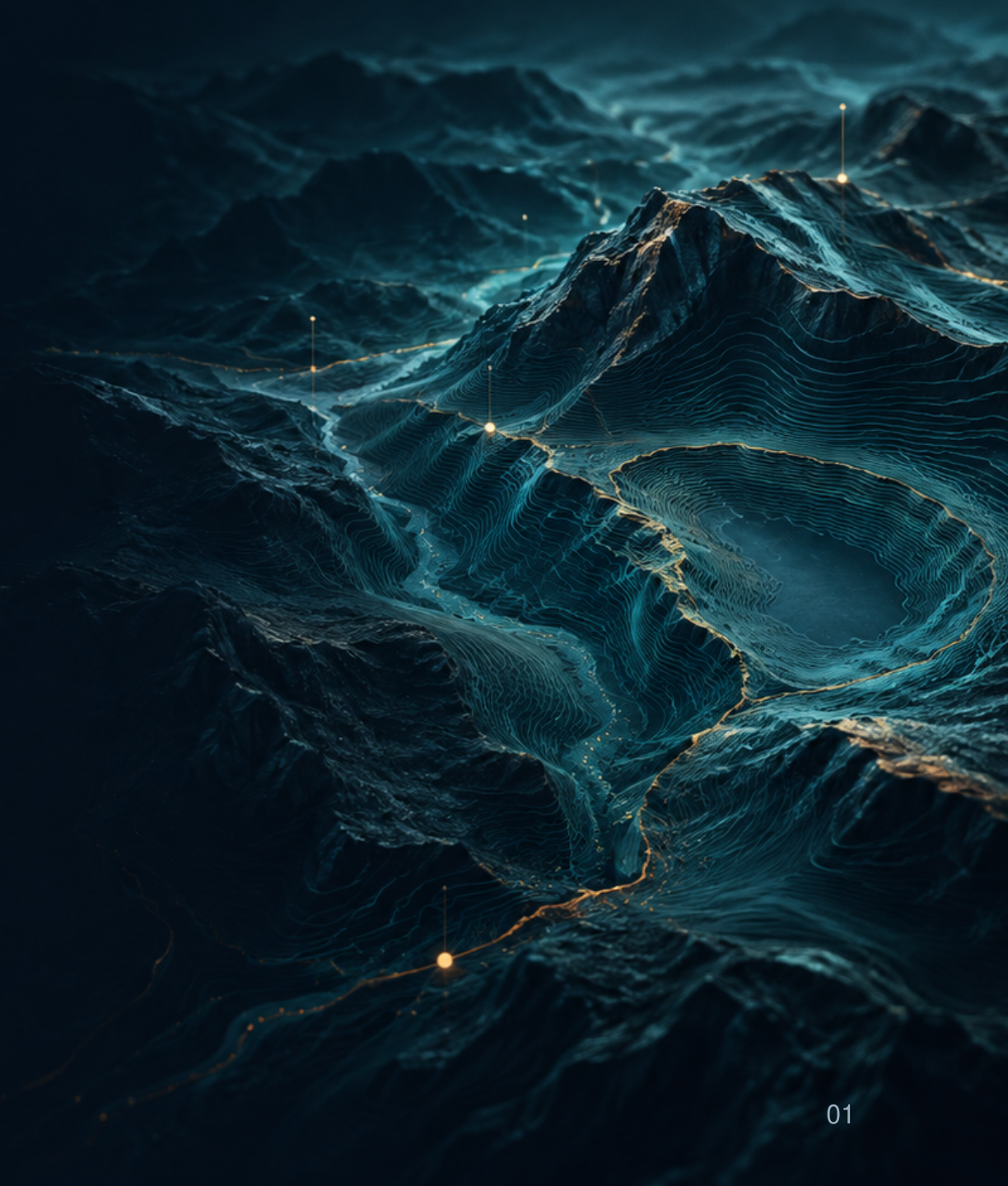
CRITICAL INTELLIGENCE

Mining and Project Intelligence

Turn project data into clear decisions



Fragmented project knowledge

Scattered evidence

Reports, drilling databases, maps and spreadsheets sit across disconnected sources.

Repeated review

Teams repeatedly search, reconcile figures and brief external specialists.

Missed implications

A promising result, weak assumption or critical constraint can remain buried.

The project needs a continuing understanding of its evidence.

Project intelligence

One project record.
A clearer basis for decisions.

What matters

Material risks, opportunity leads and project constraints.

Why it matters

Original evidence, confidence and implications.

What happens next

The work and decisions that move the project forward.



Project review workflow

01

Connect

Assemble reports, databases, maps and public records.

02

Assess

Test claims, identify gaps and compare project options.

03

Decide

Prioritise risks, opportunity leads and the next work.

04

Produce

Create reviewed reports and investor materials.

New evidence updates the project record and flags affected conclusions.

Capability scope

Project and technical review

Task	Scope
Project screening and identification	✓
Data room review and evidence search	✓
Technical database assessment	✓
Due diligence and risk assessment	✓
Resource review and reporting	✓
High-level engineering and concept studies	✓
Early-stage pit optimisation studies	✓
Transport and infrastructure studies	✓
Environmental and approvals assessment	✓
Project valuation and sensitivities	✓

Reports and corporate intelligence

Task	Scope
Project summaries and DD reports	✓
Technical advice reports	✓
Investment memoranda	✓
Investor presentations	✓
Investor research reports	✓
Peer and transaction comparisons	✓
Board papers and action tracking	✓
Corporate and ASX compliance support	✓
Technical review and sign-off coordination	✓
Project monitoring and change alerts	✓

Scope shown. Technical studies require suitable data and methods. Qualified professionals retain formal sign-off.

Technical database assessment

Coverage and reliability

Inventory the files. Identify missing records, duplicate data and outdated versions.

Technical checks

Check drillholes, surveys, assays, density, units and quality-control records.

Output

An evidence-linked database assessment and prioritised correction list.

The due diligence report

Executive assessment

Opportunity, material risks and recommended next step.

Technical and project review

Resources, metallurgy, engineering, infrastructure and approvals.

Value and decision conditions

Comparables, scenarios, unresolved matters and work priorities.

Evidence appendix

Source records, assumptions and the review trail.

Resource reports and sign-off

Resource assessment

Reconcile tonnes, grades, categories and assumptions with the supporting data.

Estimation and reporting

Connect accepted models with resource tables, methods and appendices.

Professional review

Resolve comments and capture approval of the exact report version.

Applicable Competent Person or Qualified Person review and consent remain part of the reporting process.

Engineering concept studies

Mining and processing options

Mining methods, metallurgical evidence and candidate processing routes.

Concept selection

Indicative capacity, infrastructure, capital and operating cost assumptions.

Early pit optimisation

Scenario analysis using suitable block models and specialist calculation tools.

Study recommendation

Preferred options, sensitivities and the investigations needed next.

Transport and logistics studies

Routes and destinations

Compare access, distance, transfer points and processing or export options.

Cost and capacity

Assess payloads, cycle times, haulage assumptions and possible upgrades.

Constraints and interfaces

Flag bridges, access limits, community impacts and route survey needs.

Output: route comparison, logistics assumptions and a transport study report.

Environmental and approvals studies

Project constraints

Water, biodiversity, heritage, communities and sensitive land uses.

Potential impacts

Dust, noise, emissions, waste, tailings and rehabilitation requirements.

Approvals pathway

Existing permissions, missing baseline work and responsibility for next steps.

Output: desktop assessment, approvals register and a scoped programme of specialist studies.

Project valuation

A method suited to the project

Comparable transactions and peers, with cash flow where the evidence supports it.

Transparent assumptions

Commodity prices, recovery, timing, costs, ownership and liabilities.

Scenarios that explain value

Downside, reference and upside cases with editable calculations.

The work that changes the case

Identify which technical result or decision could materially affect value.

Reports and investor communication

Project and technical outputs

DD report
Resource report
Technical advice report
Project summary
Study reports

Investor and transaction outputs

Investment memorandum
Investor presentation
Valuation report and workbook
Investor research report

Shared evidence and consistent figures, with review appropriate to each audience.

Continuing intelligence

Changes that matter

New information flags affected conclusions, models and documents.

Portfolio and project identification

Compare assets against a common set of technical and strategic criteria.

Partners and development options

Identify potential processing, infrastructure and commercial relationships.

Research and market monitoring

Track comparable projects, public disclosures and relevant catalysts.

Professional review and information control

Traceable conclusions

Original evidence, dates, assumptions and unresolved questions stay visible.

Clear responsibility

Relevant specialists review technical judgements and sign off where required.

Controlled release

Keep confidential analysis separate from approved external reporting.

Less repeated work. More direct access to project understanding.



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